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**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

12 In re:  
 13 USA COMMERCIAL MORTGAGE COMPANY,  
 14 Debtor.

15 Case No. BK-S-06-10725 LBR  
 16 Case No. BK-S-06-10726 LBR  
 17 Case No. BK-S-06-10727 LBR  
 18 Case No. BK-S-06-10728 LBR  
 19 Case No. BK-S-06-10729 LBR

20 In re:  
 21 USA CAPITAL REALTY ADVISORS, LLC,  
 22 Debtor.

23 Chapter 11

24 In re:  
 25 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
 26 Debtor.

27 Jointly Administered Under  
 28 Case No. BK-S-06-10725 LBR

29 In re:  
 30 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 31 Debtor.

32 DESIGNATION OF LOCAL COUNSEL  
 33 AND CONSENT THERETO

34 In re:  
 35 USA SECURITIES, LLC,  
 36 Debtor.

37 "AFFECTS ALL DEBTORS"

38 Affects:  
 39  All Debtors  
 40  USA Commercial Mortgage Company  
 41  USA Securities, LLC  
 42  USA Capital Realty Advisors, LLC  
 43  USA Capital Diversified Trust Deed Fund, LLC  
 44  USA First Trust Deed Fund, LLC

45 The undersigned, attorney of record for USA Commercial Mortgage Company, USA  
 46 Capital Realty Advisors, LLC, USA Securities, LLC, USA Capital First Trust Deed Fund, LLC  
 47 and USA Capital Diversified Trust Deed Fund, LLC, herein, has submitted to the Court a  
 48 "Verified Petition for Permission To Practice in this Case Only." Not being admitted to the bar

1 of this Court, and not maintaining an office in the District of Nevada for the practice of law, he  
2 believes it to be in the best interests of the clients to designate Lenard E. Schwartzer, attorney at  
3 law, member of the State Bar of Nevada and previously admitted to practice before the above-  
4 entitled Court, as associate local counsel in this action. The address of the said designated  
5 Nevada Counsel is: Schwartzer & McPherson Law Firm, 2840 South Jones Boulevard, Suite 1,  
6 Las Vegas, Nevada, telephone: (702) 228-7590, email address: [bkfilings@s-mlaw.com](mailto:bkfilings@s-mlaw.com).

7 By this designation the undersigned attorney and parties agree that all documents and  
8 other papers issued out of this Court in the above-entitled case may be served on the designated  
9 local counsel. Further, said local counsel shall be responsible for providing copies of the same to  
10 the co-counsel. Further, this designation constitutes agreement and authorization by the  
11 undersigned for the designated local counsel to sign stipulations binding all of us. The time for  
12 performing any act under applicable Rules shall run from the date of service on the local counsel.

13 DATED: May 22, 2006.

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16 Steven C. Strong  
17 Ray Quinney & Nebeker P.C.  
18 Attorneys at Law for Debtors  
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1                   CONSENT OF DESIGNATED NEVADA COUNSEL

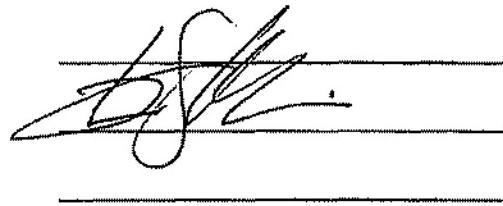
2                   The undersigned hereby consents to serve as associate Nevada counsel in this case and  
3                   agrees that he is responsible for being counsel upon whom all documents and other papers issued  
4                   out of this Court shall be served, and that he is responsible to transmit copies of all documents  
5                   and other papers so served to the admitted out-of-state counsel of record and to keep such  
6                   counsel informed as to the status of the case.

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Lenard E. Schwartzer

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11                   APPOINTMENT OF DESIGNATED NEVADA COUNSEL

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13                   The undersigned party appoints Lenard E. Schwartzer as its Designated Nevada Counsel  
14                   in this Case.

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